Rebuilding Lives Society
MAKE A LASTING IMPACT

REBUILDING LIVES SOCIETY
communityshelterboard

CSB's Rebuilding Lives Society members are men and women devoted to making a lasting difference in the lives of people facing homelessness – and the community of central Ohio that we all call home.

Three ways to begin:

1. Contact Katie Ocasio at kocasio@csb.org or 614 715 2524
2. Online at csb.org/donate/planned giving
3. Mail your planned giving confirmation (form below)

Community Shelter Board is grateful for all of the investors who are helping us with critical services to give people facing homelessness a fresh start. Our Rebuilding Lives Society members are taking an additional step to invest in the future of CSB by including us in their estate planning. Your investment will help us to continue our work to fulfill our founders' vision that no one should be homeless in our community for even one night.

There are a number of ways you can further your impact and legacy for years to come with your planning. The most simple and common are beneficiary designations and will bequests, but also include trust vehicles, brokerage accounts and annuities. Wherever you are in your planning process, CSB is ready to help you achieve your goals and create a lasting impact on our most vulnerable residents.

Rebuilding Lives Society members will receive:

- Satisfaction of knowing your contribution will have a lasting impact
- Exclusive impact updates
- Annual opportunities to visit a CSB partner agency
- Invitations to special events and gatherings

Important information to share with your advisor:

- Our official name is Community Shelter Board
- We are incorporated with the State of Ohio and our tax identification number is 31-1181284

☐ **I want to help rebuild lives. Please include me in CSB's Rebuilding Lives Society. Please recognize me/us as follows:**

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Please indicate how you would prefer to receive information:

☐ Email ☐ Mail ☐ Phone

Please direct any questions you may have to Katie Ocasio:

kocasio@csb.org
614-715-2524

Mail information to:

Community Shelter Board
355 E. Campus View Blvd.,
Ste. 250
Columbus, OH 43235

_____
Your name(s)

_____
Your signature

_____
Street address City State Zip

_____
Phone *(including area code)* Email

☐ I am interested in learning more about planned giving. Please contact me.

☐ I/we have included Community Shelter Board in our planned giving:

- ☐ CSB is included in my/our will. ☐ CSB is included some other way.
- ☐ CSB is included in a retirement or life insurance plan.
- ☐ CSB is named as part of an IRA Rollover Charitable deduction.

Please share a few details about your intentions so we can recognize your commitment and keep you informed about the impacts of your gift.

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Please consider sharing a copy of these details by mail or email so we have them for our records to help you achieve your intended impact.